

Indiana State Teachers' Retirement Fund 150 West Market St., Suite 300 Indianapolis, IN 46204-2809 Telephone: (317) 232-3860 or 1-888-286-3544 Fax Number (317) 232-3882 Web Address: http://www.in.gov/trf

INSTRUCTIONS

Member: Please complete Part 1 and forward to the out-of-state school

system.

Employer: Please complete part 2 and forward to your State's Teacher Retirement

Fund.

PRIVACY NOTICE

Your TRF number is required on this form. Without it our agency cannot process your request. To obtain your number, send a written request, including your social security number, date of birth, current address and signature. We will mail you the information.

PART 1: TO BE COMPLETED BY THE MEMBER				
Name of Teacher (First, Middle, Last)	TRF Account Number (required)			
Full Address (Street, City, State, and ZIP code) New Address	Maiden/Other name used while teaching			
Last Four Digits of SSN	Telephone Number			
PART 2: TO BE COMPLETED BY THE EMPLOYING UNIT				
The above member is seeking to verify teaching service from your school district for the purpose of establishing retirement credit in this fund. By signing below, you are verifying that the above member was qualified to serve as a teacher in the public school system of your state, or post secondary teaching service performed at a public institution where the teaching service qualified or would qualify in your state's public retirement system.				
Name of School Corporation	School Full Address (Street, City	y, State, and ZIP code)		
SCHOOL YEAR TAUGHT JULY 1 THROUGH JUNE 30	NUMBER OF DAYS TAUGHT THAT SCHOOL YEAR			
Signature of Employing Official	Date Signed (Month, Day, Year)			
Printed Name of Employing Official	Telephone Number	Fax Number		

VERIFICATION BY OUT-OF-STATE RETIREMENT SYSTEM

INSTRUCTIONS: Unless otherwise directed, please complete and return this form to the Indiana Teachers' Retirement Fund at the above address.

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The person named on the reverse side of this form is an active member of the Indiana State Teachers' Retirement Fund. This person wishes to establish credit for their out-of-state service as reported on the reverse side. Indiana law, under certain conditions, does not permit the purchase of out-of-state service credit by members who are receiving a retirement benefit from another state or who have vested rights to a benefit to be paid at some time in the future. Therefore, to assist us in helping this member establish out-of-state service, would you please answer the questions below that indicate eligibility for retirement benefits from your system. Your assistance is greatly appreciated.

Was the person a member of your s	tate retirement system?	Yes	☐ No		
Is the person receiving or entitled to service?	receive a benefit from your State based on this	Yes	☐ No		
Was this non-contributory service?		Yes	☐ No		
If contributory service, has the men	nber received a refund of contributions?	Yes	□ No		
If yes, please indicated the date of t	he refund and the number of years cancelled by ref	fund:			
Date of refund	Number of years cancelled by refund	_			
If the person does not return to teac a benefit from your system?	hing in your state, will the person be eligible to rec	eeive Yes	No No		
Does this person have credit in your please indicate the State(s) and year	r system for employment from another state? If so r(s) below.	, Yes	☐ No		
Does your system have a restriction for a benefit in Indiana?	against using vested service in your system to qua	•	□ No		
Please correct or complete the number of days taught if reported in error or left blank by the employing unit. (See reverse side of this form for details supplied by the employing unit.) Comments:					
Signature of Official		Title			
Name of Retirement System					
Address (Street, City, State, Zip)					
Area Code and Telephone Number:	Fax Number	Date (Month, D	ay, Year)		